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Form OCP

UNITED STATES BANKRUPTCY COURT Northern District of California

Chapter: 11

In Re: Pacific Education Foundation Case No.: 08–30199 DM 11

fka Heald Colleges

fka Heald College

fka Heald College of California

Debtor(s)

NOTICE OF ORDER CONFIRMING PLAN

Notice is hereby given of the entry of an order of this court on 09/28/2009 confirming the plan of reorganization filed by the debtor(s) on 8/28/09.

Dated: 9/28/09 For the Court:

Gloria L. Franklin Clerk of Court

United States Bankruptcy Court

Case: 08-30199 Doc# 254-1 Filed: 09/25/09 Entered: 09/28/09 15:53:36 Page 1

of 1